

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 5, 2023
2. SEC Identification Number
A200201756
3. BIR Tax Identification No.
216-203-212-000
4. Exact name of issuer as specified in its charter
Robinsons Retail Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
43rd Floor, Robinsons Equitable Tower, ADB Avenue cor. Poveda Street, Ortigas
Center, Pasig City
Postal Code
1600
8. Issuer's telephone number, including area code
86350751
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
common	1,479,153,880
11. Indicate the item numbers reported herein
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Robinsons Retail Holdings, Inc.

RRHI

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Robinsons Retail to acquire 4.4% stake in BPI

Background/Description of the Disclosure

Press release on the purchase by Robinsons Retail Holdings, Inc. of a 4.4% stake in the Bank of the Philippine Islands ("BPI").

Other Relevant Information

Please find attached SEC Form 17-C dated January 5, 2023 on the above-mentioned press release.

Filed on behalf by:

Name	Rosalinda Rivera
Designation	Corporate Secretary

Robinsons Retail to acquire 4.4% stake in BPI

Robinsons Retail Holdings Inc. is set to purchase shares in BPI bolstering a shared growth strategy that will generate synergistic value for the group and its partners.

On January 5, 2023, Robinsons Retail’s Board of Directors has approved the purchase of the 4.4% effective equity interest of Arran Investment Pte. Ltd. (“Arran”) (an affiliate of GIC Private Limited “GIC”) in the Bank of the Philippine Islands (“BPI”). Through Redeemable Preferred Shares (“Preferred Shares”), GIC via Arran currently owns 21.9% of Liontide Holdings, Inc. (“Liontide”), which in turn has a 20.0% equity interest in BPI.

As part of the transaction, Arran will redeem a portion of its Preferred Shares in Liontide. The underlying BPI shares, representing 3.3% equity interest in BPI, will then be purchased directly by Robinsons Retail. Simultaneously, Robinsons Retail will acquire Preferred Shares in Liontide, which are redeemable to BPI shares, representing 1.1% of BPI outstanding shares. Credit Suisse served as the adviser to GIC in this transaction.

On September 30, 2022, the respective boards of directors of BPI, JG Summit Capital Services Corporation (“JG Capital”), and Robinsons Retail approved the merger of BPI and Robinsons Bank Corporation, with BPI as the surviving entity (the “Merger”), subject to shareholder and regulatory approvals. The Merger will result in Robinsons Bank shareholders collectively holding 6% of the resulting outstanding capital stock of BPI (3.6% for JG Capital and 2.4% for Robinsons Retail, which represent their respective equity interest of 60% and 40% in Robinsons Bank).

“We envision Robinsons Retail to become a leading retailer with excellent financial products for customers and suppliers alike – and the partnership with BPI simply accelerates this aspiration. We expect to generate more value by combining BPI’s premium banking ecosystem with the consumer-oriented ecosystem of Robinsons Retail, complemented further by our digital businesses,” said Robina Gokongwei-Pe, President and CEO.

Robinsons Retail will be able to tap into the extensive consumer customer base of BPI to cross-sell products and services while in turn giving Robinsons Retail suppliers the capability to tap into BPI’s vast financial products to help fund their working capital requirements as they expand their business. Financially, Robinsons Retail will also receive a steady stream of dividends from one of the largest and most profitable banks in the country.



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Investor Relations Officer

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