

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 12, 2020
2. SEC Identification Number
A200201756
3. BIR Tax Identification No.
216303212000
4. Exact name of issuer as specified in its charter
ROBINSONS RETAIL HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas
Center, Pasig City, Metro Manila
Postal Code
1605
8. Issuer's telephone number, including area code
(02) 8635-0751
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,574,673,470

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Robinsons Retail Holdings, Inc.

RRHI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Reallocation of Use of Proceeds from the Initial Public Offering

Background/Description of the Disclosure

This refers to the planned use of proceeds from the Initial Public Offering ("IPO") of Robinsons Retail Holdings, Inc. ("RRHI"). A portion of the proceeds from the IPO was allocated for expansion of store network and renovation of existing stores.

Due to current conditions brought about by COVID19 which hampered the opening of new stores and renovation of existing stores, the Board of Directors of RRHI approved on August 12, 2020 the reallocation of Php 325M from the IPO proceeds to be utilized for the settlement of bank loan obligations and other corporate purposes mainly for the acquisition and maintenance of IT assets. The Board approved the proposed reallocation as the intended usage is expected to strengthen the financial condition of the company during this pandemic.

Other Relevant Information

Please find attached a table showing the use of proceeds as stated in the Prospectus dated October 23, 2013 and the reallocation of the use of proceeds as approved by the Board of Directors of RRHI.

Filed on behalf by:

Name	Rosalinda Rivera
Designation	Corporate Secretary

in PHP Millions

Purpose	Per Prospectus	Reallocation of Use of Proceeds as approved by the Board of Directors on Nov. 13, 2019	Reallocation of Use of Proceeds as approved by the Board of Directors on Aug. 12, 2020
Expansion of Store Network	22,081.1	15,600.0	15,469.9
Renovation of Existing Stores	1,901.9	5,171.1	4,977.5
Repayment of Bank Loan	1,728.5	2,647.7	2,865.7
Other Corporate Purposes	558.0	2,849.7	2,956.4
TOTAL IPO PROCEEDS	26,269.5	26,269.5	26,269.5